



## DAR ES SALAAM STOCK EXCHANGE

### Market Report

**Friday 25<sup>th</sup> October 2013**

Today, DSE recorded a total turnover of TZS 679.60 mln from 421,874 shares traded in 51 deals in comparison to the previous session which recorded a turnover of TZS 192.48 mln from 236,469 shares traded in 60. Meanwhile on the Government Bond Market Board, a ten year 11.44% bond with a face value of 4.92 bln was traded at TZS 83.4900% in 1 deal and a five year 9.18% bond with a face value of 5.935 bln was traded at TZS 88.080% and TZS 80.200 in 3 deals. Today, foreign investors generated a turnover of 234 mln from the sale of 100,000 NMB shares and a turnover of 234 mln from the purchase of 100,000 NMB shares.

CRDB counter had 235,000 shares traded at weighted average price of TZS 280 per share in 21 deals. NMB counter had 18,228 shares traded at weighted average price of TZS 2,300 per share in 14 deals. TBL counter had 64,000 shares traded at weighted average price of TZS 5,000 per share in 3 deals. SWISSPORT counter had 2,546 shares traded at weighted average price of TZS 2,640 per share in 9 deals. TCC counter had 1,000 shares traded at weighted average price of TZS 8,220 per share in 2 deals. TWIGA counter had 1,100 shares traded at weighted average price of TZS 2,700 per share in 2 deals. On Pre-Arranged Crossing Board, TBL counter had 62,000 shares traded at TZS 5,000 per share in 1 deal and NMB counter had 100,000 shares traded at TZS 2,320 and TZS 2,360 per share in 2 deals.

When the session was closed CRDB counter had 306,800 shares on bid at TZS 275 and TZS 270 per share and 71,000 shares on offer at TZS 300 and TZS 280 per share. DCB counter had 6,600 shares on offer at TZS 490 and TZS 500 per share. NMB counter had 59,600 shares on bid at prices ranging from TZS 2,280 to TZS 2,200 per share and 10,700 shares on offer at prices ranging from TZS 2,400 to TZS 2,300 per share. SWISSPORT counter had 13,100 shares on bid at TZS 2,640 ex dividend per share. TBL counter had 45,000 shares on bid at TZS 4,440 and TZS 5,000 ex dividend per share. SIMBA counter had 6,800 shares on bid at TZS 2,340 and TZS 2,300 and 12,000 shares on offer at TZS 2,360 ex dividend per. TWIGA counter had 150,000 shares on offer at TZS 2,700 per share. PAL counter had 13,000 shares on offer at TZS 475 per share. TCC counter had 1,000 shares on bid at TZS 8,200 and TZS 8,220 ex div per share and 1,200 shares on offer at TZS 8,600 per share. TOL counter had 32,700 shares on bid at TZS 310 per share.

#### **Equities Market Turnover (in million TZS):**

	<b>25 Oct '13'</b>	<b>Oct – Dec '13'</b>	<b>Jul – Sep '13'</b>	<b>Oct - Dec '12'</b>
Total Turnover	679.60	39,072.74	40,051.31	2,478.66
Turnover from shares bought by foreign investors	234.00	6,414.80	22,906.87	1,460.50
%Buying Local Investors	65.57	83.58	42.81	41.08
%Buying Foreign Investors	34.43	16.42	57.19	58.92

#### **Key Equities Market Indicators:**

	<b>25 Oct '13'</b>	<b>30 Sep '13'</b>	<b>30 Oct '12'</b>
Total Market Capitalisation (TZS bln)	16,071.03	14,842.37	12,954.27
Domestic Market Capitalisation (TZS bln)	4,918.50	4,308.64	2,717.09
All Shares Index (DSEI) <sup>1</sup>	1,809.04	1,670.73	1,458.27
Tanzania Share Index (TSI) <sup>2</sup>	2,341.29	2,050.99	1,293.38
Industrial & Allied (IA) <sup>3</sup>	2,620.55	2,284.00	1,590.99
Banks, Finance & Investment (BI) <sup>4</sup>	2,305.14	2,019.98	1002.52
Commercial Services (cs) <sup>5</sup>	1,991.17	1,890.72	1,636.91
TZS/USD (BOT Mean Rate)	1,599.49	1,604.75	1,571.99

#### **EQUITY DAILY PRICES**

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**SESSION: 3.025 DATE: 25-October-2013**

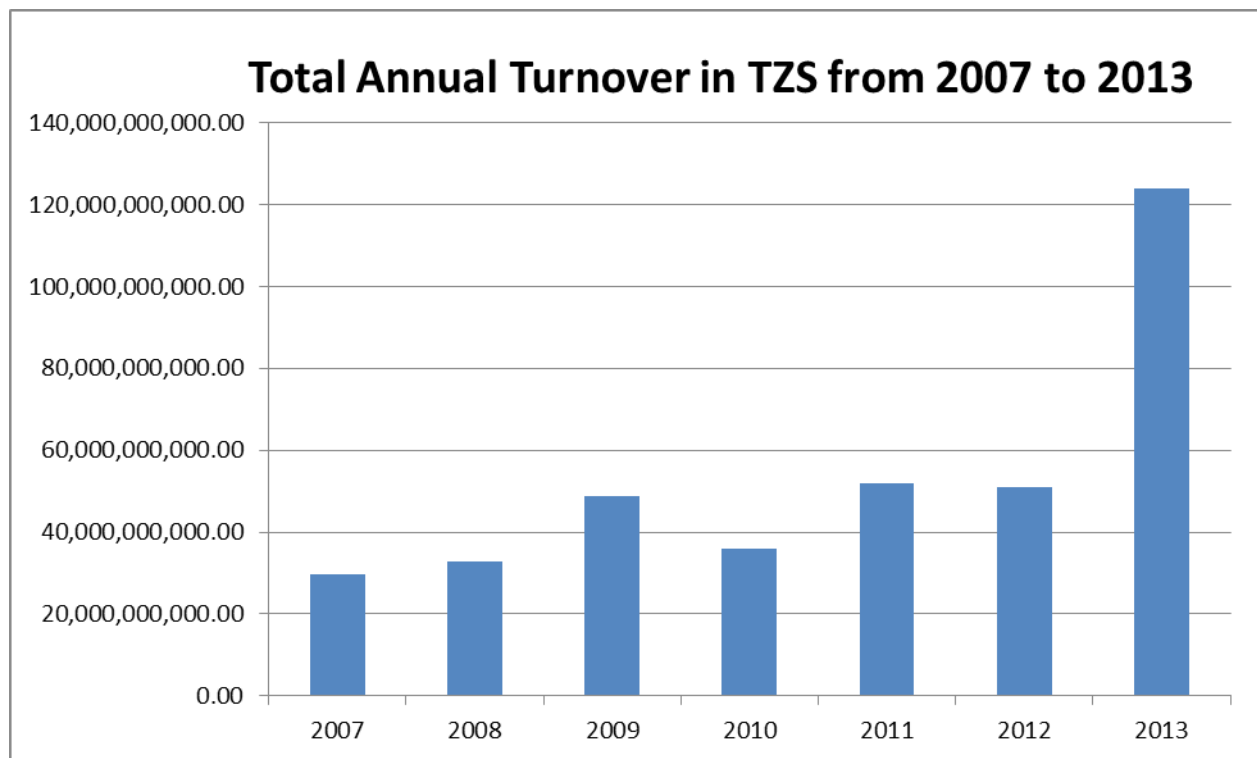
1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	310	24-Oct-13	-	-	-	-	-	-	37,700	-	-	11.54
TBL	5,000	25-Oct-13	5,000	5,000	5,000	5,000	320,000,000	3	45,000	-	64,000	1,474.64
TTP	650	24-Oct-13	-	-	-	-	-	-	-	-	-	11.61
TCC	8,200	25-Oct-13	8,220	8,220	8,220	8,220	8,220,000	2	1,000	1,200	1,000	822.00
SIMBA	2,340	24-Oct-13	-	-	-	-	-	-	6,800	12,000	-	148.99
SWISS PORT	2,640	25-Oct-13	2,640	2,640	2,640	2,640	6,721,440	9	13,100	-	2,546	95.04
TWIGA	2,700	25-Oct-13	2,700	2,700	2,700	2,700	2,970,000	2	-	150,000	1,100	485.79
DCB	490	22-Oct-13	-	-	-	-	-	-	-	6,600	-	33.24
NMB	2,280	25-Oct-13	2,300	2,300	2,320	2,280	275,891,840	14	59,600	10,700	118,228	1,150.00
CRDB	280	25-Oct-13	280	280	280	280	65,800,000	21	306,800	71,000	235,000	609.43
PAL	475	5-Aug-13	-	-	-	-	-	-	-	13,000	-	76.22
KA	200.00	24-Dec-12	-	-	-	-	-	-	-	-	-	299.29
EABL	6,000	17-Jan-11	-	-	-	-	-	-	-	-	-	4,744.65
JHL	5,200	20-Dec-06	-	-	-	-	-	-	-	-	-	311.45
KCB	940	23-Dec-08	-	-	-	-	-	-	-	-	-	2,792.12
NMG	6,020	22-Sep-11	-	-	-	-	-	-	-	-	-	1,135.02
ABG	4,560	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,869.99

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            |   |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

**ANNUAL TURNOVER TREND 2007 - 2013**

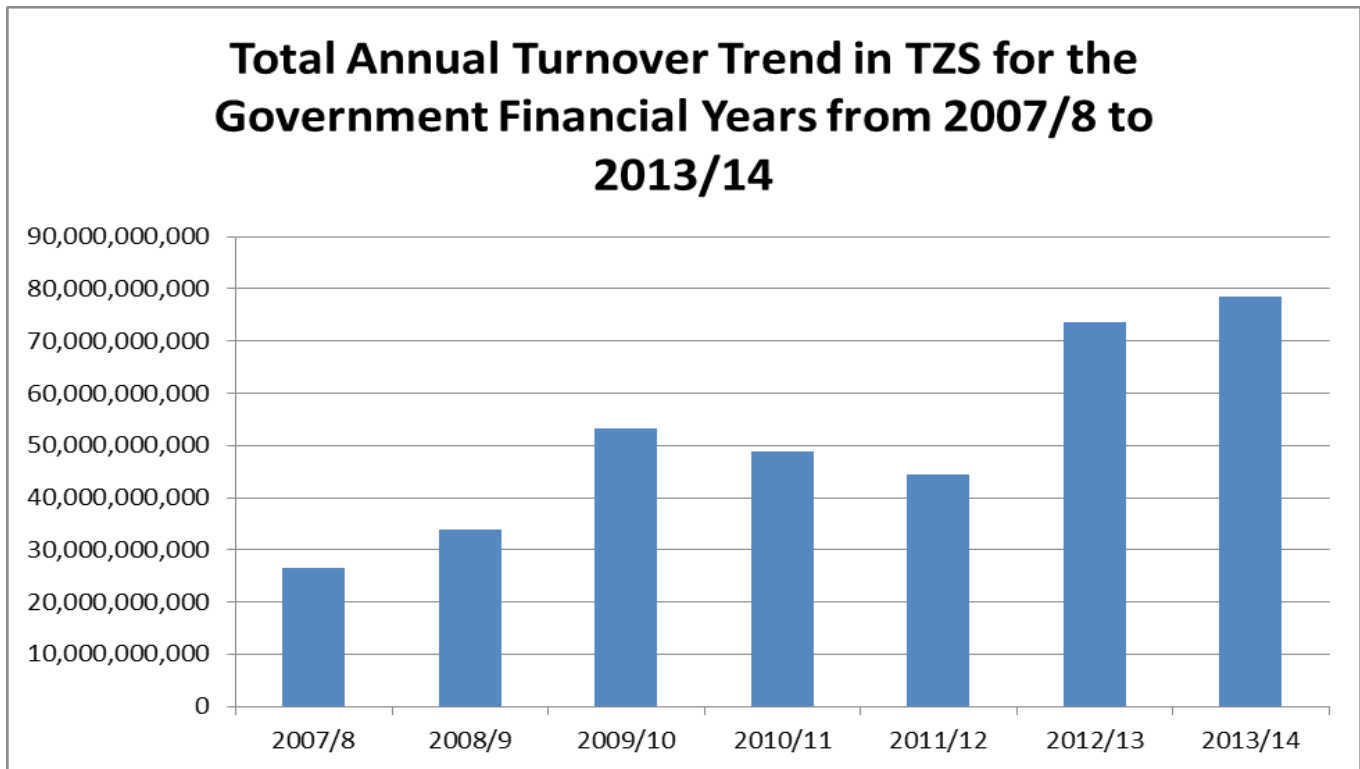
Year	Turnover (TZS)	Volume	Deals
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	124,569,778,433	203,391,124	10,534



**Note**

The current year's turnover has already surpassed the combined total turnover for the year 2011 and 2012. There is also a potential for this' year's total turnover to surpass the combined total turnover for the previous three years i.e. 2010 to 2012 by the end of December, 2013.

<b>ANNUAL TURNOVER TREND IN TZS FOR THE GOVERNMENT FINANCIAL YEARS 2007/8 - 2013/14</b>			
<b>Year</b>	<b>Turnover (TZS)</b>	<b>Volume</b>	<b>Deals</b>
2007/8	26,387,711,490	24,001,123	11,347
2008/9	33,805,686,775	44,350,098	17,971
2009/10	53,163,781,808	170,219,755	19,635
2010/11	48,766,689,208	210,920,359	12,408
2011/12	44,445,792,185	67,107,107	10,044
2012/13	73,529,197,888	146,811,754	10,909
2013/14	79,212,255,375	109,155,805	4,814



**Note**

The current year's total turnover has already surpassed the total turnover for the last year i.e. 2012/13 towards the end of the second quarter.

**GOVERNMENT BONDS TRADE SUMMARY**

**Value of Government Bonds Traded (in billion TZS)**

	25 Oct "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Transaction Value	9.18	37.73	51.31	119.89

**Daily Price Information**

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
25-10-2013	319	5	9.18	31-10-12	31-10-17	1	1	90.500
25-10-2013	319	5	9.18	31-10-12	31-10-17	3	1	87.280
25-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	83.490
25-10-2013	350	5	9.18	02-10-13	02-10-18	1.935	1	80.200
24-10-2013	334	2	7.82	29-05-13	29-05-15	3.0	1	92.7732
24-10-2013	328	7	10.08	06-03-13	06-03-20	3.0	1	78.8207
22-10-2013	349	2	7.82	21-09-13	21-09-15	0.0228	1	87.9000
18-10-2013	319	5	9.18	31-10-12	31-10-17	3.0	1	86.2857
17-10-2013	349	2	7.82	20-09-13	21-09-15	2.5	1	88.2610
17-10-2013	335	5	9.18	12-06-13	12-06-18	1.5	1	82.4729
17-10-2013	320	7	10.08	14-11-12	14-11-19	1.3	1	84.4074
15-10-2013	328	7	10.08	06-03-13	06-03-20	2.5	1	78.1424
15-10-2013	348	10	11.44	06-09-13	05-09-23	2.5	1	82.2440
10-10-2013		7	10.08	22-08-13	22-03-20	1.5	1	77.000
10-10-2013		7	10.08	06-03-13	06-03-20	0.7	1	80.3800
9-10-2013		7	10.08	06-03-13	06-03-20	0.03	1	70.000
8-10-2013		7	10.08	13-02-08	11-02-15	2.6572	1	94.9914
8-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
3-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013		10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013		7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013		10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013		10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013		5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013		5	9.18	31-10-12	01-11-17	2	1	87.7059

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
19-09-2013		5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013		7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013		2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013		7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013		5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013		2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013		7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013		10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013		5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13		5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13		5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13		5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13		5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13		5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13		5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13		5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13		5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13		5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13		5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13		2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13		10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13		5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13		5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13		10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13		5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13		10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13		5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13		10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13		2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13		5	9.18	11-07-12	12-07-17	2.5	1	86.2266

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
5-06-13		10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13		5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13		10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13		2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13		2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13		5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13		2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13		5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13		2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13		10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13		10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13		5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13		5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13		7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13		7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13		10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13		5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13		7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13		7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13		7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13		7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13		7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13		2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13		7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13		7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13		10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13		10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13		10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13		10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13		10	11.44	07-08-12	07-08-22	1.00	1	81.2963

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
18-02-13		10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13		5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13		10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13		5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13		5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13		10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13		10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13		5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13		10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13		5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13		5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13		10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13		10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13		10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali  
**FOR: CHIEF EXECUTIVE OFFICER**