



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 18th October 2013

Today, DSE recorded a total turnover of TZS 98.03 mln from 80,409 shares traded in 78 deals in comparison to the previous session which recorded a turnover of TZS 21.42 mln from 36,445 shares traded in 40 deals. Meanwhile on the Government Bond Market Board, a five year 9.18% bond with a face value of 3.0 bln was traded at TZS 86.2857% in 1 deal. Today, foreign investors generated a turnover of 65.62 mln from the sale of 29,559 NMB shares.

CRDB counter had 41,928 shares traded at weighted average price of TZS 275 per share in 17 deals. NMB counter had 36,259 shares traded at weighted average price of TZS 2,200 per share in 21 deals. SIMBA counter had 42 shares traded at weighted average price of TZS 2,340 ex dividend per share in 1 deal. TBL counter had 676 shares traded at weighted average price of TZS 4,420 per share in 12 deals. SWISSPORT counter had 720 shares traded at weighted average price of TZS 2,600 per share in 7 deals. TOL counter had 426 shares traded at weighted average price of TZS 305 per share in 4 deals. TWIGA counter had 358 shares traded at weighted average price of TZS 2,700 per share in 16 deals.

When the session was closed CRDB counter had 534,800 shares on bid at TZS 275 and TZS 270 per share and 73,400 shares on offer at TZS 280 and TZS 300 per share. DCB counter had 7,400 shares on offer at TZS 490 per share. NMB counter had 124,100 shares on bid at prices ranging from TZS 2,160 to TZS 1,960 per share and 4,100 shares on offer at TZS 2,220 per share. SWISSPORT counter had 3,800 shares on bid at TZS 2,600 ex dividend per share. TBL counter had 102,800 shares on bid at prices ranging from TZS 4,420 to TZS 4,360 ex dividend per share. SIMBA counter had 2,100 shares on bid at TZS 2,340 ex dividend per share and 2,000 shares on offer at TZS 2,360 ex dividend per share. TWIGA counter had 65,700 shares on offer at TZS 2,700 per share. PAL counter had 13,000 shares on offer at TZS 475 per share. TCC counter had 500 shares on bid at TZS 8,000 ex div per share. TOL counter had 19,400 shares on bid at TZS 305 per share.

Meanwhile on the Government Bond Market Board, there were a five year 9.18% bonds with a face value of 2.09 on offer at TZS 87.7000%.

Equities Market Turnover (in million TZS):

	18 Oct '13'	Oct – Dec '13'	Jul – Sep '13'	Oct - Dec '12'
Total Turnover	98.03	27,926.50	40,051.31	2,478.66
Turnover from shares bought by foreign investors	0.00	6,048.29	22,906.87	1,460.50
%Buying Local Investors	100.00	78.34	42.81	41.08
%Buying Foreign Investors	0.00	21.66	57.19	58.92

Key Equities Market Indicators:

	18 Oct '13'	30 Sep '13'	30 Oct '12'
Total Market Capitalisation (TZS bln)	15,402.06	14,842.37	12,954.27
Domestic Market Capitalisation (TZS bln)	4,662.93	4,308.64	2,717.09
All Shares Index (DSEI) ¹	1,733.74	1,670.73	1,458.27
Tanzania Share Index (TSI) ²	2,219.64	2,050.99	1,293.38
Industrial & Allied (IA) ³	2,449.16	2,284.00	1,590.99
Banks, Finance & Investment (BI) ⁴	2,226.85	2,019.98	1002.52
Commercial Services (cs) ⁵	1,974.43	1,890.72	1,636.91
TZS/USD (BOT Mean Rate)	1,603.47	1,604.75	1,571.99

EQUITY DAILY PRICES

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

SESSION: 3.020 DATE: 18-October-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	18-Oct-13	305	305	305	305	129,930	4	9,700	-	426	11.35
TBL	4,380	18-Oct-13	4,380	4,420	4,420	4,380	2,974,120	12	98,000	-	676	1,303.58
TTP	650	2-Oct-13	-	-	-	-	-	-	-	-	-	11.61
TCC	8,000	10-Oct-13	-	-	-	-	-	-	800	-	-	800.00
SIMBA	2,340	18-Oct-13	2,340	2,340	2,340	2,340	98,280	1	600	41,300	42	148.99
SWISS PORT	2,600	18-Oct-13	2,600	2,600	2,600	2,600	1,872,000	7	7,500	-	720	93.60
TWIGA	2,700	18-Oct-13	2,700	2,700	2,700	2,700	966,600	16	-	69,600	358	485.79
DCB	490	17-Oct-13	-	-	-	-	-	-	-	58,600	-	33.24
NMB	2,160	18-Oct-13	2,200	2,200	2,220	2,200	80,464,980	21	30,000	-	36,259	1,100.00
CRDB	275	18-Oct-13	275	275	275	270	11,528,560	17	534,800	73,400	41,928	598.55
PAL	475	5-Aug-13	-	-	-	-	-	-	-	13,000	-	76.22
KA	200.00	24-Dec-12	-	-	-	-	-	-	-	-	-	299.29
EABL	6,100	17-Jan-11	-	-	-	-	-	-	-	-	-	4,633.94
JHL	4,970	20-Dec-06	-	-	-	-	-	-	-	-	-	305.46
KCB	910	23-Dec-08	-	-	-	-	-	-	-	-	-	2,703.01
NMG	6,090	22-Sep-11	-	-	-	-	-	-	-	-	-	1,140.68
ABG	3,780	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,656.75

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	18 Oct '13'	Oct – Dec '13'	Jul – Sep '13'	Oct - Dec '12'
Transaction Value	2.58	23.39	51.31	119.89

Daily Price Information

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
18-10-2013	5	9.18	31-10-12	31-10-17	3.0	1	86.2857
17-10-2013	2	7.82	20-09-13	21-09-15	2.5	1	88.2610
17-10-2013	5	9.18	12-06-13	12-06-18	1.5	1	82.4729
17-10-2013	7	10.08	14-11-12	14-11-19	1.3	1	84.4074
15-10-2013	7	10.08	06-03-13	06-03-20	2.5	1	78.1424
15-10-2013	10	11.44	06-09-13	05-09-23	2.5	1	82.2440
10-10-2013	7	10.08	22-08-13	22-03-20	1.5	1	77.000
10-10-2013	7	10.08	06-03-13	06-03-20	0.7	1	80.3800
9-10-2013	7	10.08	06-03-13	06-03-20	0.03	1	70.000
8-10-2013	7	10.08	13-02-08	11-02-15	2.6572	1	94.9914
8-10-2013	5	9.18	31-10-12	31-10-17	1	1	87.2833
3-10-2013	5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013	10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013	7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali
FOR: CHIEF EXECUTIVE OFFICER