



DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday 15th October 2013

Today, DSE recorded a total turnover of TZS 4,471.14 mln from 2,073,541 shares traded in 54 deals in comparison to the previous session which recorded a turnover of of TZS 6,069.32 mln from 2,895,857 shares traded in 50 deals. Meanwhile on the Government Bond Market Board, a seven year 10.08% bond with a face value of 2.5 bln was traded at TZS 78.1424% in 1 deal and a ten year 11.44 bond with a face value of 2.5 bln was traded at TZS 82.2440% in 1 deal.

CRDB counter 56,625 shares traded at weighted average price of TZS 270 per share in 10 deals. NMB counter had 1,000 shares traded at weighted average price of TZS 2,000 per share in 1 deal. SIMBA counter had 3,202 shares traded at weighted average price of TZS 2,360 ex dividend per share in 3 deals. TBL counter had 9,775 shares traded at weighted average price of TZS 4,360 per share in 22 deals. SWISSPORT counter had 850 shares traded at weighted average price of TZS 2,600 per share in 7 deals. DCB counter had 2,089 shares traded at weighted average price of TZS 490 per share in 7 deals. On Pre-Arranged Crossing Board, NMB counter had 2,000,000 shares traded at TZS 2,200 per share in 4 deals.

When the session was closed CRDB counter had 214,100 shares on bid at TZS 265 and TZS 270 per share and 63,400 shares on offer at TZS 280 and TZS 300 per share. DCB counter had 59,000 shares on offer at TZS 500 and TZS 490 per share. NMB counter had 162,000 shares on bid at prices ranging from TZS 1,980 to TZS 1,940 per share. SWISSPORT counter had 5,500 shares on offer at TZS 2,600 ex dividend per share. TBL counter had 98,000 shares on bid at prices ranging from TZS 4,360 to TZS 4,300 ex dividend per share. SIMBA counter had 500 shares on bid at TZS 2,260 ex dividend per share and 41,300 shares on offer at TZS 2,360 and TZS 2,380 ex dividend per share. TWIGA counter had 66,500 shares on offer at TZS 2,700 per share. PAL counter had 13,000 shares on offer at TZS 475 per share. TCC counter had 800 shares on bid at TZS 8,000 ex div per share. TOL counter had 8,700 shares on bid at TZS 305 per share.

Meanwhile on the Government Bond Market Board, there were a five year 9.18% bonds with a face value of 2.09 on offer at TZS 87.7000%.

Equities Market Turnover (in million TZS):

	15 Oct "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Total Turnover	4,471.14	27,807.05	40,051.31	2,478.66
Turnover from shares bought by foreign investors	0.00	6,048.29	22,906.87	1,460.50
%Buying Local Investors	100.00	78.25	42.81	41.08
%Buying Foreign Investors	0.00	21.75	57.19	58.92

Key Equities Market Indicators:

	15 Oct "13'	30 Sep "13'	30 Oct "12"
Total Market Capitalisation (TZS bln)	15,357.68	14,842.37	12,954.27
Domestic Market Capitalisation (TZS bln)	4,535.63	4,308.64	2,717.09
All Shares Index (DSEI) ¹	1,728.43	1,670.73	1,458.27
Tanzania Share Index (TSI) ²	2,159.04	2,050.99	1,293.38
Industrial & Allied (IA) ³	2,434.59	2,284.00	1,590.99
Banks, Finance & Investment (BI) ⁴	2,084.27	2,019.98	1002.52
Commercial Services (cs) ⁵	1,974.43	1,890.72	1,636.91
TZS/USD (BOT Mean Rate)	1,604.84	1,604.75	1,571.99

EQUITY DAILY PRICES

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

SESSION: 3.018 DATE: 15-October-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	8-Oct-13	-	-	-	-	-	-	8,700	-	-	11.35
TBL	4,320	15-Oct-13	4,360	4,360	4,360	4,360	42,619,000	22	98,000	-	9,775	1,285.89
TTP	650	2-Oct-13	-	-	-	-	-	-	-	-	-	11.61
TCC	8,000	10-Oct-13	-	-	-	-	-	-	800	-	-	800.00
SIMBA	2,360	15-Oct-13	2,360	2,360	2,360	2,360	7,556,720	3	500	41,300	3,202	150.26
SWISS PORT	2,600	15-Oct-13	2,600	2,600	2,600	2,600	2,210,000	7	5,500	-	850	93.60
TWIGA	2,700	11-Oct-13	-	-	-	-	-	-	-	66,500	-	485.79
DCB	490	15-Oct-13	490	490	490	450	1,018,970	7	-	59,000	2,089	33.24
NMB	2,160	15-Oct-13	2,000	2,000	2,000	2,000	4,402,000,000	5	162,000	-	2,001,000	1,000.00
CRDB	270	15-Oct-13	270	270	280	270	15,733,750	10	214,100	63,400	56,625	587.66
PAL	475	5-Aug-13	-	-	-	-	-	-	-	13,000	-	76.22
KA	200.00	24-Dec-12	-	-	-	-	-	-	-	-	-	299.29
EABL	6,100	17-Jan-11	-	-	-	-	-	-	-	-	-	4,823.72
JHL	4,970	20-Dec-06	-	-	-	-	-	-	-	-	-	297.68
KCB	910	23-Dec-08	-	-	-	-	-	-	-	-	-	2,703.01
NMG	6,090	22-Sep-11	-	-	-	-	-	-	-	-	-	1,148.22
ABG	3,780	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,550.12

Explanations

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|--|---|
| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

ANNUAL EQUITY TURNOVER TREND 2007 - 2013			
Year	Turnover (TZS)	Volume	Deals
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	113,141,673,177.5	199,934,974	10,110

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	15 Oct '13'	Oct – Dec '13'	Jul – Sep '13'	Oct - Dec '12'
Transaction Value	4.01	16.27	51.31	119.89

Daily Price Information

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
15-10-2013	7	10.08	06-03-13	06-03-20	2.5	1	78.1424
15-10-2013	10	11.44	06-09-13	05-09-23	2.5	1	82.2440
10-10-2013	7	10.08	22-08-13	22-03-20	1.5	1	77.000
10-10-2013	7	10.08	06-03-13	06-03-20	0.7	1	80.3800
9-10-2013	7	10.08	06-03-13	06-03-20	0.03	1	70.000
8-10-2013	7	10.08	13-02-08	11-02-15	2.6572	1	94.9914
8-10-2013	5	9.18	31-10-12	31-10-17	1	1	87.2833
3-10-2013	5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013	10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013	7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali
FOR: CHIEF EXECUTIVE OFFICER