



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 26th June 2014

Today, DSE recorded a total turnover of TZS 246.36 mln from 112,734 shares traded in 57 deals compared to yesterday's session which recorded a turnover of TZS 86 mln from 29,332 shares traded in 34 deals. Meanwhile on the Government Bond Market Board, two deals involving seven year 10.08% bonds with face values of 7.2 bln was concluded at 81.020% and 78.620% and one deal involving five year 9.18% bond with face value 2 bln was conducted at 84.160%.

CRDB counter had 63,875 shares traded at weighted average price of TZS 320 ex-dividend per share in 18 deals. NMB counter had 33,809 shares traded at weighted average price of TZS 4,000 ex-dividend per share in 26 deals. TCC counter had 100 shares traded at weighted average price of TZS 11,200 per share in 1 deal. SWISSPORT counter had 400 shares traded at weighted average price of TZS 2,640 per share in 1 deal. TWIGA counter had 3,500 shares traded at weighted average price of TZS 2,320 per share in 3 deals. SIMBA counter had 5,000 shares traded at weighted average price of TZS 2,400 per share in 6 deals. TBL counter had 7,050 shares traded at weighted average price of TZS 9,700 per share in 2 deals. Today foreign investors generated a total turnover of TZS 64.80 mln from the sale of 16,200 NMB shares.

Equities Market Turnover (in million TZS):

	26 June "14'	Apr – Jun "14"	Jan – Mar "14"	Apr – Jun "13"
Total Turnover	246.36	42,066.06	22,622.52	34,833.38
Turnover from shares bought by foreign investors	0.00	23,563.53	11,023.92	17,274.58
%Buying Local Investors	100	43.98	51.27	50.41
%Buying Foreign Investors	0.00	56.02	48.73	49.59

Key Equities Market Indicators:

	26 June "14"	30 May "14"	28 June "13'
Total Market Capitalisation (TZS bln)	18,906.65	17,888.00	14,057.92
Domestic Market Capitalisation (TZS bln)	7,495.23	6,742.65	3,865.63
All Shares Index (DSEI)	2,173.23	2,019.68	1,582.51
Tanzania Share Index (TSI)	3,564.12	3,206.25	1,840.11
Industrial & Allied (IA)	4,071.35	3,713.64	1,998.15
Banks, Finance & Investment (BI)	3,509.21	2,059.16	1,860.10
Commercial Services (CS)	1,981.85	1,990.22	1,932.80
TZS/USD (BOT Mean Rate)	1,653.73	1,644.42	1,602.66

EQUITY DAILY PRICES
SESSION: 3,189 DATE: 26-June-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Deals	10 Outstandin g Bids	11 Outstanding Offers	12 Volume	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	495	23-Jun-14	None	None	None	None	None	None	None	182,100	None	27.64	2.63
TBL	9,600	26-Jun-14	9,700	9,700	9,700	9,700	68,385,000	2	58,900	1,800	7,050	2,860.81	65.03
TTP	650	2-Jun-14	None	None	None	None	None	None	None	1,300	None	11.61	47.60
TCC	11,200	26-Jun-14	11,200	11,200	11,200	11,200	1,120,000	1	5,200	None	100	1,120.00	75.00
SIMBA	2,400	26-Jun-14	2,400	2,400	2,400	2,400	12,000,000	6	5,700	None	5,000	152.81	62.50
SWISSPORT	2,640	26-Jun-14	2,640	2,640	2,640	2,640	1,056,000	1	None	25,400	400	95.04	60.00
TWIGA	2,320	26-Jun-14	2,320	2,320	2,320	2,320	8,120,000	3	1,000	6,500	3,500	417.42	69.25
DCB	480	25-Jun-14	None	None	None	None	None	None	None	10,100	None	32.56	0.07
NMB	4,000	26-Jun-14	4,000	4,000	4,000	4,000	135,236,000	26	None	19,300	33,809	2,000	38.57
CRDB	315	26-Jun-14	320	320	320	320	20,440,000	18	173,000	1,163,900	63,875	696.49	18.60
PAL	470	5-Aug-13	None	None	None	None	None	None	None	400	None	75.42	34.13
MAENDELEO	600	5-Jun-14	None	None	None	None	None	None	None	400	None	5.44	0
KA ¹	210	24-Dec-12	-	-	-	-	-	-	-	-	-	314.26	NA
EABL ²	5,310	17-Jan-11	-	-	-	-	-	-	-	-	-	4,199.01	NA
JHL ³	7,840	20-Dec-06	-	-	-	-	-	-	-	-	-	469.58	NA
KCB ⁴	940	23-Dec-08	-	-	-	-	-	-	10,000	-	-	2,792.12	NA
NMG ⁵	5,820	20-Jun-14	-	-	-	-	-	-	-	-	-	1,097.32	NA
ABG ⁶	5,760	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,362.09	NA

¹ In consideration of relatively higher liquidity at the Home Exchange of a cross listed stock, the market statistics i.e. indices and market capitalization are based on the last trading price at the Home Exchange i.e. LSE and NSE when DSE was closing.

² Refer to footnote 1 above

³ Refer to footnote 1 above

⁴ Refer to footnote 1 above

⁵ Refer to footnote 1 above

⁶ Refer to footnote 1 above

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	26 June "14'	Apr – Jun "14"	Apr - Jun "13"	Jan – Mar "14"
Transaction Value	7.46	136.52	105.827	98.84

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-06-2014	361	7	10.08	06-03-14	06-03-21	5	1	81.020
26-06-2014	366	7	10.08	15-05-14	15-05-21	2.2	1	78.620
26-06-2014	364	5	9.18	17-04-19	17-04-19	2	1	84.160
23-06-2014	361	7	10.08	06-03-14	06-03-21	3	1	80.560
20-06-2014	367	10	11.44	29-05-14	29-05-24	8	1	82.2000
19-06-2014	367	10	11.44	29-05-14	29-05-24	5	1	78.53
19-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	78.000
19-06-2014	362	2	7.82	21-03-14	21-03-16	0.6	1	93.889
17-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	78.0028
17-06-2014	367	10	11.44	29-05-14	29-05-24	2	1	77.8334
13-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	77.7000
3-06-2014	358	10	11.44	23-01-14	23-01-24	6.8	1	85.2977
3-06-2014	363	10	11.44	03-04-14	03-04-24	1.4	1	85.2977
2-06-2014	363	10	11.44	03-04-14	03-04-24	1.8	1	78.8973
23-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	88.7640
22-05-2014	363	10	11.44	03-04-14	03-04-24	2	1	79.6400
20-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	97.7258
20-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.5628
19-05-2014	362	2	7.82	21-03-14	21-03-16	3	1	91.3600
16-05-2014	358	10	11.44	23-01-14	23-01-24	7.6	1	86.2070
16-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.4115

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
15-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	87.8200
15-05-2014	364	5	9.18	17-04-14	17-04-19	1	1	82.4000
15-05-2014	365	15	13.50	02-05-14	02-05-29	3	1	87.8200
14-05-2014	365	15	13.50	2-5-2014	2-5-2029	3	1	83.740
13-05-2014	364	5	9.18	17-04-14	17-04-19	7	1	82.3483
13-05-2014	319	5	9.18	31-10-12	31-10-17	2	1	86.6428

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FOR: CHIEF EXECUTIVE OFFICER