



DAR ES SALAAM STOCK EXCHANGE

Market Report

Monday 23rd June 2014

Today, DSE recorded a total turnover of TZS 1,262.90 mln from 2,128,332 shares traded in 61 deals compared to yesterday's session which recorded a turnover of TZS 1,723.02 mln from 317,142 shares traded in 65 deals. Meanwhile on the Government Bond Market Board, one deal involving seven year 10.08% bond with face values of 3 bln was concluded at 80.560%.

CRDB counter had 38,525 shares traded at weighted average price of TZS 320 ex-dividend per share in 31 deals. NMB counter had 9,419 shares traded at weighted average price of TZS 4,000 ex-dividend per share in 15 deals. TBL counter had 58,288 shares traded at weighted average price of TZS 9,600 per share in 8 deals. DCB counter had 1,600 shares traded at weighted average price of TZS 480 per share in 2 deals. TCC counter had 600 shares traded at weighted average price of TZS 11,200 per share in 2 deals. TOL counter had 19,800 shares traded at weighted average price of TZS 495 per share in 3 deals. Today foreign investors generated a total turnover of TZS 641.60 mln from the purchase of 400 NMB and 2,000,000 CRDB shares

Equities Market Turnover (in million TZS):

	23 June "14'	Apr – Jun "14"	Jan – Mar "14"	Apr – Jun "13"
Total Turnover	1,262.90	41,432.10	22,622.52	34,833.38
Turnover from shares bought by foreign investors	641.60	23,475.53	11,023.92	17,274.58
%Buying Local Investors	49.20	43.34	51.27	50.41
%Buying Foreign Investors	50.80	56.66	48.73	49.59

Key Equities Market Indicators:

	23 June "14"	30 May "14"	28 June "13'
Total Market Capitalisation (TZS bln)	18,710.42	17,888.00	14,057.92
Domestic Market Capitalisation (TZS bln)	7,477.25	6,742.65	3,865.63
All Shares Index (DSEI)	2,150.67	2,019.68	1,582.51
Tanzania Share Index (TSI)	3,555.57	3,206.25	1,840.11
Industrial & Allied (IA)	4,054.76	3,713.64	1,998.15
Banks, Finance & Investment (BI)	3,509.21	2,059.16	1,860.10
Commercial Services (CS)	1,990.22	1,990.22	1,932.80
TZS/USD (BOT Mean Rate)	1,653.49	1,644.42	1,602.66

EQUITY DAILY PRICES
SESSION: 3,186 DATE: 23-June-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Deals	10 Outstandin g Bids	11 Outstanding Offers	12 Volume	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	495	23-Jun-14	495	495	495	495	9,801,000	3	None	34,600	19,800	27.64	2.63
TBL	9,500	23-Jun-14	9,500	9,600	9,600	9,500	555,346,000	8	47,100	None	58,288	2,831.31	65.03
TTP	650	2-Jun-14	None	None	None	None	None	None	None	101,300	None	11.61	47.60
TCC	11,020	23-Jun-14	11,020	11,200	11,200	11,020	6,702,000	2	300	None	600	1,120.00	75.00
SIMBA	2,400	20-Jun-14	None	None	None	None	None	None	3,900	None	None	152.81	62.50
SWISSPORT	2,660	20-Jun-14	None	None	None	None	None	None	400	44,800	None	95.76	60.00
TWIGA	2,380	20-Jun-14	None	None	None	None	None	None	None	17,600	None	428.22	69.25
DCB	480	23-Jun-14	480	480	480	480	768,000	2	None	120,900	1,600	32.56	0.07
NMB	4,000	23-Jun-14	4,000	4,000	4,000	3,960	37,956,000	15	28,800	100	9,519	2,000	38.57
CRDB	320	23-Jun-14	320	320	320	320	652,328,000	31	269,000	16,100	2,038,525	696.49	18.60
PAL	470	5-Aug-13	None	None	None	None	None	None	None	None	None	75.42	34.13
MAENDELEO	600	5-Jun-14	None	None	None	None	None	None	None	8,000	None	5.44	0
KA ¹	230	24-Dec-12	-	-	-	-	-	-	-	-	-	344.19	NA
EABL ²	5,280	17-Jan-11	-	-	-	-	-	-	-	-	-	4,175.29	NA
JHL ³	6,810	20-Dec-06	-	-	-	-	-	-	-	-	-	419.27	NA
KCB ⁴	940	23-Dec-08	-	-	-	-	-	-	10,000	-	-	2,792.12	NA
NMG ⁵	5,860	20-Jun-14	-	-	-	-	-	-	10,800	-	-	1,099.20	NA
ABG ⁶	6,030	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,403.10	NA

Explanations

¹ In consideration of relatively higher liquidity at the Home Exchange of a cross listed stock, the market statistics i.e. indices and market capitalization are based on the last trading price at the Home Exchange i.e. LSE and NSE when DSE was closing.

² Refer to footnote 1 above

³ Refer to footnote 1 above

⁴ Refer to footnote 1 above

⁵ Refer to footnote 1 above

⁶ Refer to footnote 1 above

1. Company Trading Code
2. Previous Closing Price
3. The Date on which the Stock was Last Traded
4. First price traded today
5. Last price traded today
6. Highest price traded today
7. Lowest price traded today
8. The value of the shares traded (shares * price) today
9. Number of deals
10. Outstanding number of shares bid today
11. Outstanding number of shares offered today
12. Volume of shares traded today
13. Market Capitalization (issued shares*price) today
14. Percent of shares held by foreign investors

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	23 June "14"	Apr – Jun "14"	Apr - Jun "13"	Jan – Mar "14"
Transaction Value	2.42	129.06	105.827	98.84

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-06-2014	361	7	10.08	06-03-14	06-03-21	3	1	80.560
20-06-2014	367	10	11.44	29-05-14	29-05-24	8	1	82.2000
19-06-2014	367	10	11.44	29-05-14	29-05-24	5	1	78.53
19-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	78.000
19-06-2014	362	2	7.82	21-03-14	21-03-16	0.6	1	93.889
17-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	78.0028
17-06-2014	367	10	11.44	29-05-14	29-05-24	2	1	77.8334
13-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	77.7000
3-06-2014	358	10	11.44	23-01-14	23-01-24	6.8	1	85.2977
3-06-2014	363	10	11.44	03-04-14	03-04-24	1.4	1	85.2977
2-06-2014	363	10	11.44	03-04-14	03-04-24	1.8	1	78.8973
23-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	88.7640
22-05-2014	363	10	11.44	03-04-14	03-04-24	2	1	79.6400
20-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	97.7258
20-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.5628
19-05-2014	362	2	7.82	21-03-14	21-03-16	3	1	91.3600
16-05-2014	358	10	11.44	23-01-14	23-01-24	7.6	1	86.2070
16-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.4115
15-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	87.8200
15-05-2014	364	5	9.18	17-04-14	17-04-19	1	1	82.4000
15-05-2014	365	15	13.50	02-05-14	02-05-29	3	1	87.8200
14-05-2014		15	13.50					83.740

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
	365			2-5-2014	2-5-2029	3	1	
13-05-2014	364	5	9.18	17-04-14	17-04-19	7	1	82.3483
13-05-2014	319	5	9.18	31-10-12	31-10-17	2	1	86.6428

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FOR: CHIEF EXECUTIVE OFFICER