



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 19th June 2014

Today, DSE recorded a total turnover of TZS 1,422.29 mln from 667,181 shares traded in 71 deals compared to yesterday's session which recorded a turnover of TZS 227.09 mln from 119,858 shares traded in 64 deals. Meanwhile on the Government Bond Market Board, two deals involving ten year 11.44% bonds with face values of 8 bln was concluded at 78.320% and 78.000% and one deal involving two year 7.82% bond with face value 0.6 bln was conducted at 93.880%.

CRDB counter had 516,770 shares traded at weighted average price of TZS 320 ex-dividend per share in 34 deals. NMB counter had 12,700 shares traded at weighted average price of TZS 3,920 ex-dividend per share in 8 deals. SIMBA counter had 10,400 shares traded at weighted average price of TZS 2,400 per share in 3 deals. TBL counter had 122,650 shares traded at weighted average price of TZS 9,500 per share in 17 deals. TWIGA counter had 504 shares traded at weighted average price of TZS 2,380 per share in 5 deals. DCB counter had 117 shares traded at weighted average price of TZS 480 per share in 2 deals. NMG counter had 240 shares traded at weighted average price of TZS 3,120 per share in 2 deals. Today foreign investors generated a total turnover of TZS 14.90 mln from the purchase of 3,800 NMB shares. Furthermore, foreign investors generated a total turnover of TZS 58.80 mln from the sale of 15,000 NMB shares.

Equities Market Turnover (in million TZS):

	19 June "14'	Apr – Jun "14"	Jan – Mar "14"	Apr – Jun "13"
Total Turnover	1,422.29	38,446.18	22,622.52	34,833.38
Turnover from shares bought by foreign investors	14.90	22,539.83	11,023.92	17,274.58
%Buying Local Investors	98.95	41.37	51.27	50.41
%Buying Foreign Investors	1.05	58.63	48.73	49.59

Key Equities Market Indicators:

	19 June "14"	30 May "14"	28 June "13'
Total Market Capitalisation (TZS bln)	18,600.95	17,888.00	14,057.92
Domestic Market Capitalisation (TZS bln)	7,387.76	6,742.65	3,865.63
All Shares Index (DSEI)	2,138.09	2,019.68	1,582.51
Tanzania Share Index (TSI)	3,513.01	3,206.25	1,840.11
Industrial & Allied (IA)	4,010.87	3,713.64	1,998.15
Banks, Finance & Investment (BI)	3,457.78	2,059.16	1,860.10
Commercial Services (CS)	1,990.22	1,990.22	1,932.80
TZS/USD (BOT Mean Rate)	1,652.86	1,644.42	1,602.66

EQUITY DAILY PRICES
SESSION: 3,184 DATE: 19-June-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Deals	10 Outstanding Bids	11 Outstanding Offers	12 Volume	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	495	18-Jun-14	None	None	None	None	None	None	None	8,300	None	27.64	2.63
TBL	9,020	19-Jun-14	9,500	9,500	9,500	9,020	1,165,155,800	17	3,300	15,700	122,650	2,801.82	65.03
TTP	650	2-Jun-14	None	None	None	None	None	None	None	51,300	None	11.61	47.60
TCC	11,000	17-Jun-14	None	None	None	None	None	None	15,500	None	None	1,100.00	75.00
SIMBA	2,400	19-Jun-14	2,400	2,400	2,400	2,400	24,960,000	3	1,800	None	10,400	152.81	62.50
SWISSPORT	2,660	18-Jun-14	None	None	None	None	None	None	None	45,500	None	95.76	60.00
TWIGA	2,400	19-Jun-14	2,400	2,380	2,400	2,380	1,201,600	5	None	135,500	504	428.22	69.25
DCB	480	19-Jun-14	480	480	480	480	56,160	2	3,000	9,600	117	32.56	0.07
NMB	3,920	19-Jun-14	4,000	3,920	4,000	3,920	64,800,000	8	3,200	23,000	16,500	1,960.00	38.58
CRDB	320	19-Jun-14	320	320	320	320	165,366,400	34	217,900	362,900	516,770	696.49	18.60
PAL	470	5-Aug-13	None	None	None	None	None	None	None	115,200	None	75.42	34.13
MAENDELEO	600	5-Jun-14	None	None	None	None	None	None	None	8,000	None	5.44	0
KA ¹	210	24-Dec-12	-	-	-	-	-	-	-	1,100	-	344.19	NA
EABL ²	5,410	17-Jan-11	-	-	-	-	-	-	-	-	-	4,119.93	NA
JHL ³	6,600	20-Dec-06	-	-	-	-	-	-	-	-	-	418.07	NA
KCB ⁴	940	23-Dec-08	-	-	-	-	-	-	10,000	-	-	2,792.12	NA
NMG ⁵	5,840	19-Jun-14	3,120	5,850	3,120	3,100	748,000	2	10,600	-	240	1,102.97	NA
ABG ⁶	6,110	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,435.91	NA

¹ In consideration of relatively higher liquidity at the Home Exchange of a cross listed stock, the market statistics i.e. indices and market capitalization are based on the previous closing price at the Home Exchange i.e. NSE.

² Refer to footnote 1 above

³ Refer to footnote 1 above

⁴ Refer to footnote 1 above

⁵ Refer to footnote 1 above

⁶ In consideration of relatively higher liquidity at the Home Exchange of a cross listed stock, the market statistics i.e. indices and market capitalization are based on the last trading price at the Home Exchange i.e. LSE when DSE was closing.

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	19 June "14"	Apr – Jun "14"	Apr - Jun "13"	Jan – Mar "14"
Transaction Value	6.83	120.06	105.827	98.84

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
19-06-2014	367	10	11.44	29-05-14	29-05-24	5	1	78.53
19-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	78.000
19-06-2014	362	2	7.82	21-03-14	21-03-16	0.6	1	93.889
17-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	78.0028
17-06-2014	367	10	11.44	29-05-14	29-05-24	2	1	77.8334
13-06-2014	367	10	11.44	29-05-14	29-05-24	3	1	77.7000
3-06-2014	358	10	11.44	23-01-14	23-01-24	6.8	1	85.2977
3-06-2014	363	10	11.44	03-04-14	03-04-24	1.4	1	85.2977
2-06-2014	363	10	11.44	03-04-14	03-04-24	1.8	1	78.8973
23-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	88.7640
22-05-2014	363	10	11.44	03-04-14	03-04-24	2	1	79.6400
20-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	97.7258
20-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.5628
19-05-2014	362	2	7.82	21-03-14	21-03-16	3	1	91.3600
16-05-2014	358	10	11.44	23-01-14	23-01-24	7.6	1	86.2070
16-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.4115
15-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	87.8200
15-05-2014	364	5	9.18	17-04-14	17-04-19	1	1	82.4000
15-05-2014	365	15	13.50	02-05-14	02-05-29	3	1	87.8200
14-05-2014	365	15	13.50	2-5-2014	2-5-2029	3	1	83.740
13-05-2014	364	5	9.18	17-04-14	17-04-19	7	1	82.3483
13-05-2014		5	9.18					86.6428

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
	319			31-10-12	31-10-17	2	1	

M.Maasa

FOR: CHIEF EXECUTIVE OFFICER